

## 2025-2026 Verification Worksheet (V1D)

Your 2025–2026 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to us. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

### A. Student’s Information

\_\_\_\_\_

Student’s Last Name, First Name, M.I. Student’s Identification (ID) Number

### B. Student’s Family Information

**Directions:** List below the people in your family size. Include:

- The student.
- The student’s parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student’s siblings if the following are true:
  - They live with the student’s parents (or live apart because of college enrollment),
  - They receive more than half of their support from the student’s parents, and
  - They will continue to receive more than half their support from the student’s parents during the award year.
- Other persons if the following are true:
  - They live with the student’s parents,
  - They receive more than half of their support from the student’s parents, and
  - They will continue to receive more than half their support from the student’s parents during the award year.

The provided criteria for “dependent children” or “other persons” align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, the parent should not include any unborn children in the family size. *If more space is needed, provide a separate page with your name and ID number at the top.*

Full Name	Age	Relationship
		<i>Self</i>



**C. Student’s Income Information to be Verified**

- 1. TAX RETURN FILER** – The instructions and certifications below apply to the student. Complete this section if the student has filed or will file a 2023 income tax return with the IRS.

**Instructions:** Complete this section if the student has filed or will file a 2023 IRS income tax return(s). As part of federal student aid eligibility, students will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student’s FAFSA using income and tax information directly from the IRS.

If 2023 income tax return information for the student was not available or could not be used, the student should provide the institution with a 2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules.

A **2023 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by MAIL – Go to [www.irs.gov](http://www.irs.gov), under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS’s receipt of the online request.
- Get Transcript ONLINE – Go to [www.irs.gov](http://www.irs.gov), under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user’s name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS’s two-step authentication.
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS’s receipt of the telephone request.
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS’s receipt of the paper request form.

\_\_\_\_\_ Check here if a **2023 IRS Tax Return Transcript(s) or a signed copy of a 2023 income tax return and applicable schedule(s)** is provided.

\_\_\_\_\_ Check here if a **2023 IRS Tax Return Transcript(s) or a signed copy of a 2023 income tax return and applicable schedules** will be provided later.

- 2. TAX RETURN NON-FILERS** – The instructions and certifications below apply to the student. Complete this section if the student will not file and is not required to file a 2023 income tax return with the IRS.

**Check the box that applies:**

- The student was not employed and had no income earned from work in 2023.
- The student was employed in 2023 and has listed below the names of all employers, the amount earned from each employer in 2023, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2023 IRS W-2 forms issued to the student by their employers]. List every employer even if the employer did not issue an IRS W-2 form. *If more space is needed, provide a separate page with your name and ID number at the top.*

Employer's Name	2023 Amount Earned	IRS W-2 Provided?
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00</i>	<i>Yes</i>

- The student had other income and resources that support them for the 2023 tax year. [List each source of income in the table below]. *If more space is needed, provide a separate page with your name and ID number at the top.*

Source of Income	Annual Amount in 2023
<i>Rental property (example)</i>	<i>\$4,500.00</i>

**D. Parent's Income Information to Be Verified** – Note: If two parents were reported in Section B of this worksheet, the instructions and certifications below refer and apply to both parents.

- 1. TAX RETURN FILERS – Important Note:** The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2023 or had a change in marital status after December 31, 2023.

**Instructions:** Complete this section if the parents filed or will file a 2023 IRS income tax return(s). As part of federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the parents filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.



If 2023 income tax return information for the parents was not available or could not be used, the parents should provide the institution with a 2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules

A **2023 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by MAIL – Go to [www.irs.gov](http://www.irs.gov), under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript ONLINE – Go to [www.irs.gov](http://www.irs.gov), under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

If you and your spouse filed separate 2023 IRS income tax returns, **2023 IRS Tax Return Transcripts/Tax Returns** must be provided for both.

\_\_\_\_\_ Check here if a **2023 IRS Tax Return Transcript(s) or a signed copy of a 2023 income tax return and applicable schedules** is provided.

\_\_\_\_\_ Check here if a **2023 IRS Tax Return Transcript(s) or a signed copy of a 2023 income tax return and applicable schedules** will be provided later.

2. **TAX RETURN NON-FILERS** – The instructions and certifications below apply to each parent included in the household. Complete this section if the parents will not file and are not required to file a 2023 income tax return with the IRS.

**Check the box that applies:**

- Neither parent was employed, and neither had income earned from work in 2023.
- One or both parents were employed in 2023 and have listed below the names of all employers, the amount earned from each employer in 2023, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2023 IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue an IRS W-2 form. *If more space is needed, provide a separate page with the student's name and ID number at the top.*

Employer's Name	2023 Amount Earned	IRS W-2 Provided?
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00</i>	<i>Yes</i>

- One or both parents had other income and resources that support them for the 2023 tax year. [List each source of income in the table below]. *If more space is needed, provide a separate page with your name and ID number at the top.*

Source of Income	Annual Amount in 2023
<i>Rental property (example)</i>	<i>\$4,500.00</i>

Provide a signed and dated statement certifying that the individual has not filed and is not required to file a 2023 income tax return, as well as the sources of 2023 income earned from work and the amount of income from each source.

\_\_\_ Check here if **confirmation of nonfiling** is provided.

\_\_\_ Check here if **confirmation of nonfiling** will be provided later.

**E. Certification and Signature**

I certify that all of the information reported on this worksheet is complete and correct. If requested, I will provide additional information and documentation to complete verification.

**WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Name (Print)

\_\_\_\_\_  
Student's ID Number

\_\_\_\_\_  
Student's Signature (Required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature (Required)

\_\_\_\_\_  
Date